EHR-to-EDC Integration: Connecting the Clinical Research Supply Chain - Part Two

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1. Background

There is considerable redundant work and data entry being performed today in cancer clinical trials data capture due to a lack of integration between hospital and clinic Electronic Medical Record systems and sponsor Electronic Data Capture Systems. In a 2019 AACI-CRI Poster Session, KUCC described a project in which we were able to reduce the time required for trial data collection on several studies by pulling data directly from the source medical record system into the sponsor electronic data capture (EDC) system. In this follow-up poster session, we quantify the time and costs savings by visit and visit type, as well as by data source type, as compared to manual data entry. In addition, we seek to identify and quantify other notable advantages or disadvantages of automated EHR-to-EDC data collection, if any.

2. Goals

The key metrics we will focus on are a) time and cost savings by visit type, b) differences across study types (e.g. Phase I, II, and III), and c) other benefits in such areas as reduced queries.

3. Solutions and Methods

KUCC implemented a clinical trial fulfillment solution that integrates EHR data, its local clinical trial management system and related operations, and a sponsor's EDC system. The solution automates multiple aspects of clinical trial operations for study teams at the site; then leverages EMR data to populate case report forms directly into our local clinical research management system; then in turn electronically push the case report form data directly into the sponsor's EDC system. This results in zero manual data entry for some data elements and reduces the time required to complete study requirements for other data elements. KUCC employed the nCartes platform from nCoup, Inc. to perform the EHR-to-EDC automation. KUCC's in-house CTMS is WCG Velos eResearch. The sponsor EDC system used was Medidata Rave.

To quantify the difference between manual data entry and automated EHR-to-EDC data entry, we used the following protocol complexity scoring system:

¹The University of Kansas Cancer Center; ²nCoup Inc.

| Protocol Spe | cific Scoring | | | | | | | | |
|--------------|---|--|--|--|-----|--|-------------------------|--|--|
| 1 | requiring no more collection. Data captured from me | nent trial (i.e. observal than one clinical cont a forms require basic i edical record and avera plete. No long term fo follow up required. | act and/or specimen nformation easily age no more than 15 llow up or survival | | 0.5 | Patie | ent visits occur weekly | | |
| 2 | requiring muli collection. Data captured from me | nent trial (i.e. observal ltple clinical contacts a a forms require basic i edical record and avera plete. No long term fol follow up required. | and/or specimen nformation easily age no more than 15 llow up or survival | | 1 | Patient visits | erweek | | |
| 3 | Requires c discipline/and | n-drug; imaging, pallati oordination with no m ciliary service. Data for nd average no more th complete | ore than one ms require basic | | 1 | Protocol requ | | | |
| 4 | than one clini discipline/anc | nent, no randomizatio ical contact and collab illary services. Data fo nd average no more th complete | oration with ≤ 2 rms require basic | | 1 | Mulitple Questionnai | | | |
| 5 | multiple clini discipline/ancilla | atment, simple randon cal contacts and collal ary services. Data form etween 30-60 minutes | ooration with ≤ 2 s more complex and | | 0.5 | Mulitple Questionn | | | |
| 6 | multiple drugs collaboration w | tment, complex, rando requiring multiple clir ith ≥ 2 discipline/ancil lex and average betwe complete | lary services. Data | | 0.5 | Indust | | | |
| 7 | steps, multiple di clinical co discipline/ancilla | tment, highly complex rugs, high toxicity risks ontacts and collaborat ry services. Data forms / completion needs an minutes to complete | , requiring multiple tion with ≥ 2 more complex, with d average en ≥ 60 | | 0.5 | Monitor Visits (| | | |
| 8 | Any | Phase I or Cell Therap | y Trial | | 0.5 | Data e | | | |
| | | | | | 0.5 | Portal Requi | | | |
| | | | | | 1 | Portal Requirements ≥ 3 Portals per study | | | |
| | | | | | 1 | Study Requires Uploading of Scans and/or De-identified Documents for Central Review | | | |
| | | | | | | | | | |

An automatic weekly assumption of 5 hours per week (260 hours per year or 21.67 hours per month), should be built into workload for administrative responsibilities not directly related to patient care/study visits. Such responsibilities include attending study initiation visits, internal kick off meetings, 1:1 meetings with their managers, team meetings, staff meetings, PI meetings, departmental required trainings, etc. **Please note: Pre-screening clinics/patients hours are not calculated in the protocol

Visit Hours Based on Protocol Complexity and are calculated on a per visit basis (see additional sheet for justifications):

| • | • | oneet ioi justimeatie | - • | | | | | |
|---|----------------|---------------------------|-------------|--------------------------|-----------------|----------------------------|--------------|---------------------------|
| Score (Based on Protocol Complexity and any add | CRC Hrs Screen | CRC Hrs Actively On Tx | CRC Hrs F/U | CRC Hrs Survival Only | Data Hrs Screen | Data Hrs Actively On Tx | Data Hrs F/U | Data Hrs Survival Only |
| 1 | 1 | 0.5 | 0 | 0 | 0.5 | 0.25 | 0 | 0 |
| 2 | 1 | 0.5 | 0 | 0 | 0.5 | 0.25 | 0 | 0 |
| 3 | 1 | 1 | 0.5 | 0.25 | 0.5 | 0.5 | 0.25 | 0.25 |
| 4 | 2.5 | 1 | 0.5 | 0.25 | 1 | 0.5 | 0.25 | 0.25 |
| 5 | 4 | 1.5 | 1 | 0.25 | 2 | 1 | 0.5 | 0.25 |
| 6 | 6 | 2 | 1 | 0.25 | 2 | 1 | 0.5 | 0.25 |
| 7 | 8 | 3 | 1.5 | 0.25 | 6 | 1.5 | 1 | 0.25 |
| 8 | 8 | 4 | 2 | 0.25 | 8 | 2 | 1 | 0.25 |
| >8 | 10 | 5 | 3 | 0.25 | 9 | 3 | 1.5 | 0.25 |

4. Outcomes

The results showed a total time and cost savings of approximately 50%. The time and cost savings were similar across visit types. Table 1 below shows the estimated time and cost for data entry using manual data entry for one test study. Table 2 shows the results using the nCartes EHR-to-EDC platform for the same study.

Table 1

| | Estimated Data Hours and Costs Study 1 Manual Entry | | | | | | | | | | | | |
|--------------------------|---|---|------------------------------|--|--|--|---|---|----------------|--|----------------------------------|--|--|
| Patients Screene d | Patients Enrolled | Total Number Tx Visits (all visits through EOT) | Total Number FU Visits | Total Number of Unsched uled Visits | Total Hrs Associated W/Screeni ng Visit | Total Hrs Associated W/Tx Visits | Total Hrs Associated W/FU Visits | Total Hrs Associated W/Unschedul ed Visits | Total Hours | Average Hourly Rate for Data Coordinat or (including fringe) | Estimated Total Data Costs | | |
| XXX1 | XXX2 | 34 | 1 | 0 | | | | | | | | | |
| XXX2 | XXX6 | 35 | 0 | 0 | | | | | | | | | |
| XXX3 | XXX7 | 34 | | 0 | | | | | | | | | |
| XXX5 | XXX8 | 36 | | 1 | | | | | | | | | |
| XXX6 | | | | | | | | | | | | | |
| XXX7 | | | | | | | | | | | | | |
| XXX8 | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| 7 | 4 | 139 | 1 | 1 | 56 | 278 | 1 | 1 | 336 | \$65 | \$21,840 | | |

Table 2

| Estimated Data Hours and with Structured Data Entry | | | | | | | | | | | | |
|---|----------------------|---|------------------------------|--|--|--|---|---|----------------|---|----------------------------------|--|
| Patients Screened | Patients Enrolled | Total Number Tx Visits (all visits through EOT) | Total Number FU Visits | Total Number of Unsched uled Visits | Total Hrs Associated W/Screeni ng Visit | Total Hrs Associated W/Tx Visits | Total Hrs Associated W/FU Visits | Total Hrs Associated W/Unsched uled Visits | Total Hours | Average Hourly Rate for Data Coordina tor (includin g fringe) | Estimated Total Data Costs | |
| XXX1 | XXX2 | 34 | 1 | 0 | | | | | | 0 0, | | |
| XXX2 | XXX6 | 35 | 0 | 0 | | | | | | | | |
| XXX3 | XXX7 | 34 | | 0 | | | | | | | | |
| XXX5 | XXX8 | 36 | | 1 | | | | | | | | |
| XXX6 | | | | | | | | | | | | |
| XXX7 | | | | | | | | | | | | |
| XXX8 | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| 7 | 4 | 139 | 1 | 1 | 28 | 139 | 0.5 | 0.5 | 168 | \$65 | \$10,920 | |

With respect to time and cost savings achieved through structured data sources (such as labs, demographics) versus unstructured data sources (such as progress notes and pathology reports), end users estimated that approximately 80% of the time savings was derived from structured data. The total time and costs savings, the time and cost savings by visit type, and the proportion of time savings attributable to structured versus unstructured data were similar across the three studies tested.

With respect to data quality, of the fields that were electronically sourced, no data entry errors were found. By contrast, errors rates with manual data can be extensive. One of the more detailed studies of EDC data entry errors rates is described in the July 2011 Drug Information Journal *Evaluation of Data Entry Errors and Data Changes to an Electronic Data Capture Clinical Trial Database.* In that study, Mitchel et al. found an error rate 4.42% attributable to data entry errors.

5. Lessons Learned

EHR-to-EDC integration significantly reduced the amount of time and cost required to complete study data capture on the studies we tested and can also materially increase data quality as compared to industry experience.